

IKHTISAR KEUANGAN

Dalam Jutaan Rupiah (kecuali dinyatakan lain)	2014	2013	2012
KINERJA NERACA			
Aset Lancar	1.478.631	1.223.581	1.138.314
Aset Tidak Lancar	11.483.783	4.018.884	3.168.262
Modal Kerja Bersih	18.763	(382.626)	309.771
Jumlah Aset	12.962.414	5.242.465	4.306.576
Kewajiban Lancar	1.459.868	1.606.207	828.543
Kewajiban Tidak Lancar	2.113.669	1.199.504	1.061.432
Jumlah Kewajiban	3.573.537	2.805.711	1.889.975
Ekuitas Bersih	9.388.877	2.436.754	2.416.601
KINERJA USAHA			
Pendapatan	2.026.070	1.754.102	1.322.439
Laba Kotor	1.433.620	1.279.988	937.312
Biaya Operasional*	634.638	718.015	667.872
EBITDA	798.982	561.973	269.440
Penyusutan & Amortisasi	394.400	361.992	262.127
Keuntungan dari Divestasi Entitas Anak	7.828.319	-	-
Laba Tahun Berjalan setelah Penyesuaian Proforma	7.943.319	19.937	10.470
Laba (Rugi) yang dapat diatribusikan kepada:			
Pemilik entitas induk	7.731.975	(103.375)	(105.162)
Kepentingan Non-Pengendali	211.344	123.312	115.632
Total Laba Komprehensif Tahun Berjalan	7.943.319	19.937	10.470
Laba (Rugi) Komprehensif yang dapat diatribusikan kepada:			
Pemilik entitas induk	7.731.975	(103.375)	(105.162)
Kepentingan Non-Pengendali	211.344	123.312	115.632
Laba (Rugi) Per Saham Dasar**	4.438	(59)	(60)
RASIO (%)			
Marjin Laba Kotor	70,76	72,97	70,88
Marjin EBITDA	39,44	32,04	20,37
Marjin Laba Tahun Berjalan	392,06	1,14	0,79
Rentabilitas Modal	84,60	0,82	0,43
Rentabilitas Aset	61,28	0,38	0,24
Rasio Lancar	101,29	76,18	137,39
Rasio Kewajiban terhadap Ekuitas	38,06	115,14	78,21
Rasio Kewajiban terhadap Aset	27,57	53,52	43,89

Catatan:

*) Beban operasional disajikan tidak termasuk penyusutan & amortisasi


**) Laba bersih per saham disajikan dalam Rupiah penuh

FINANCIAL HIGHLIGHTS

**In Millions of Rupiah
(except stated otherwise)**

BALANCE SHEET PERFORMANCE

Total Current Assets
Total Non Current Assets
Working Capital
Total Assets
Total Current Liabilities
Total Non Current Liabilities
Total Liabilities
Stockholders' Equity - Net




Total Assets
147,3%

OPERATING

Revenues
Gross Profit
*Operating Expenses
EBITDA
Depreciation & Amortization
Gain from Divestment of Subsidiary
Profit for The Year after Proforma Adjustments
Income (Loss) Attributable to:
Equity Holders of the Parent Entity
Non - Controlling Interests
Total Comprehensive Income for the Year
Comprehensive Income (Loss) Attributable to:
Equity Holders of the Parent Entity
Non - Controlling Interests
**Basic Income (Loss) Per Share




Operating Expenses
-11,6%



Revenues
15,5%

RATIOS (%)

Gross Margin
EBITDA Margin
Profit for The Year Margin
Return on Equity
Return on Assets
Current Ratio
Debt to Equity Ratio
Debt to Assets Ratio



EBITDA
42,2%

Notes:

*) Operating expenses are presented excluding depreciation & amortization
**) Earning per share are presented in full IDR

IKHTISAR KINERJA SAHAM SHARE PERFORMANCE HIGHLIGHTS

KINERJA SAHAM	2014	2013	SHARE PERFORMANCE
Laba (Rugi) Per Saham Dasar (Rp)	4.438	(59)	Basic Income (Loss) Per Share (Rp)
Jumlah Saham yang Beredar (Saham)	1.742.167.907	1.742.167.907	Outstanding Shares (Shares)
Jumlah Saham Rata-rata Tertimbang (Saham)	1.742.167.907	1.742.095.847	Weighted Average Shares (Shares)
Nilai Buku Per Saham (Rp)	5.389	1.399	Book Value Per Share (Rp)

STRUKTUR KEPEMILIKAN SAHAM SHAREHOLDERS' STRUCTURE

Pemegang Saham Shareholders	Jumlah Saham Biasa Number of Common Shares	Jumlah Nilai Nominal Nominal Value (Rp)	%
Modal Dasar Authorized Capital	6.967.587.600	3.483.793.800.000	
Modal Dasar Ditempatkan dan Disetor Penuh Issued and Paid-Up Capital			
AcrossAsia Limited	959.976.602	479.988.301.000	55,10
PT Reksa Puspita Karya	588.167.378	294.083.689.000	33,76
Masyarakat dan Kepemilikan di bawah 5% Public and Shareholders Under 5%	194.023.927	97.011.963.500	11,14
Jumlah Modal Ditempatkan dan Disetor Penuh Number of Issued and Paid-Up Capital	1.742.167.907	871.083.953.500	100
Jumlah Saham dalam Portepel Number of Shares in The Portfolio	5.225.419.693	2.612.709.846.500	

HARGA SAHAM SHARE PRICE

Harga Saham Per Kuartal	Kuartal 1 1 st Quarter	Kuartal 2 2 nd Quarter	Kuartal 3 3 rd Quarter	Kuartal 4 4 th Quarter	Share Price Per Quarter
2014					2014
Tertinggi (Rp)	900	2.500	3.800	3.610	Highest (Rp)
Terendah (Rp)	530	815	1.900	2.275	Lowest (Rp)
Akhir (Rp)	860	2.050	3.520	2.590	Closing (Rp)
Volume (Saham)	3.037.600	15.843.500	13.639.000	5.427.000	Volume (Shares)
2013					2013
Tertinggi (Rp)	620	980	710	690	Highest (Rp)
Terendah (Rp)	510	560	520	520	Lowest (Rp)
Akhir (Rp)	590	700	600	580	Closing (Rp)
Volume (Saham)	4.679.000	5.608.000	617.500	851.000	Volume (Shares)

RIWAYAT PENCATATAN SAHAM DI BURSA EFEK INDONESIA

(SEBELUMNYA BURSA EFEK SURABAYA)

HISTORY OF REGISTRATION OF SHARES ON THE INDONESIA STOCK EXCHANGE

(PREVIOUSLY THE SURABAYA STOCK EXCHANGE)

Asal Saham <i>Origin of Shares</i>	Tanggal Pencatatan <i>Listing Date</i>	Tambahan Jumlah Saham (Lembar) <i>Addition Number of Shares</i>	Jumlah Saham Beredar Setelah Transaksi <i>Total Outstanding Shares</i>	Nilai Nominal Per Lembar Saham (Rp) <i>Nominal Value Per Share (Rp)</i>
Penawaran Umum Perdana <i>Initial Public Offering</i>	27 Januari 2000	20.000.000	20.000.000	500
Pencatatan Seluruh Saham di Bursa <i>Company Listing</i>	25 Februari 2000	354.300.000	374.300.000	500
Penawaran Umum Terbatas I <i>Right Issue I</i>	2 Februari 2007	441.674.000	815.974.000	500
Pelaksanaan Waran Seri I <i>Exercised Warrant Serie I</i>	27 Juni 2008	13.000.000	828.974.000	500
Pelaksanaan Waran Seri I <i>Exercised Warrant Serie I</i>	1 Juli 2008	500.000	829.474.000	500
Penawaran Umum Terbatas II <i>Right Issue II</i>	24 Mei 2010	912.421.400	1.741.895.400	500
Pelaksanaan Waran Seri II <i>Exercised Warrant Serie II</i>	28 Januari 2011	1.500	1.741.896.900	500
Pelaksanaan Waran Seri II <i>Exercised Warrant Serie II</i>	11 Juli 2011	78	1.741.896.978	500
Pelaksanaan Waran Seri II <i>Exercised Warrant Serie II</i>	3 Mei 2013	270.929	1.742.167.907	500

